

Date: 4 October 2024

The Board of Directors  
Samson Holding Ltd. (the “Company”)  
Unit 1007, 10th Floor  
Haleson Building  
1 Jubilee Street  
Central  
Hong Kong

Dear Sir/Madam,

**(1) PROPOSED PRIVATISATION OF SAMSON HOLDING LTD. BY THE  
OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 86  
OF THE COMPANIES ACT)**

**AND**

**(2) PROPOSED WITHDRAWAL OF LISTING OF SAMSON HOLDING LTD.**

We, Branch Office of Nishimura & Asahi (Vietnam) Law Firm in Ho Chi Minh City, refer to the scheme document dated 4 October 2024 jointly issued by the Offeror and the Company in relation to the Scheme and the Proposal (the “Scheme Document”). Unless the context requires otherwise, terms used in this letter shall have the same meanings as given to them in the Scheme Document.

We act as legal adviser as to Vietnam law to the Company, which is our ultimate client. We hereby confirm that we have given our consent and have not withdrawn our consent (1) to the issue of the Scheme Document with the inclusion of, and/or references to, our name, qualifications and opinion (as the case may be) in the form and context in which it appears; and (2) for the Company to disclose:

- (i) our relationship with the Company,
- (ii) the Legal Due Diligence Report for the purpose of internal compliance check dated 14 August 2024 on land use rights and ownership rights (“Report”) over properties held by the affiliates/subsidiaries of the Company in Vietnam, whether partially or fully in the context and manner as presented in the Scheme Document.

We further confirm that, as at the Latest Practicable Date, we:

- (i) did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and



- (ii) did not have any direct or indirect interest in any assets which had been since 31 December 2023 (the date to which the latest published audited accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We further consent to, and confirm that we have not withdrawn our consent to, this letter being made available for relevant inspection as described in the section headed “13. Documents on Display” in the Appendix III to the Scheme Document or as required by applicable laws, rules and regulations of Hong Kong.

We hereby confirm that we do not have any shareholding, directly or indirectly, in the Company and/or its affiliates/subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or its affiliates/subsidiaries.

For and on behalf of  
Branch Office of Nishimura & Asahi (Vietnam) Law Firm in Ho Chi Minh City



Name: Ha Hoang Loc  
Title: HCMC Office Co-Representative

